

ANDREW K. HOFFMAN CFP® , CDFATM CQSTM
2895 Highway 190, Suite 218, Mandeville, LA 70471
Post Office Box 8902, Mandeville LA 70470-8902
Telephone 985-674-1120 Fax 855-710-6657
andy@hoffmandivorcestrategies.com
www.hoffmandivorcestrategies.com

PROFESSIONAL BACKGROUND

- **Certified QDRO Specialist™, American Association of Certified QDRO Professionals, Washington, DC, 2023**
Principles of retirement plans in divorce, the preparation of QDROs, federal retirement plans in divorce and the division of military retirement pay in divorce.
- **Certified Divorce Financial Analyst, Institute for Divorce Financial Analysts. Durham, NC, 1999**
Training in the financial issues of divorce
- **College for Financial Planning, Denver CO**
CFP Professional Education Program
- **Certified Financial Planner™, College of Financial Planning, Denver, CO, 1996**
Budgeting, risk evaluation, tax planning, investment management, retirement planning and estate planning
- **Chartered Accountant, Institute of England and Wales, London, England, 1978**
- **Member, American Association of Certified QDRO Professionals, Institute of Divorce Financial Analysts (IDFA), Institute of Certified Financial Planners, Association of International Certified Professional Accountants, & Institute of Chartered Accountants (London, England).**
- **Associate Member, American Institute of Certified Public Accountants**
- **Sole Practitioner, Certified Financial Planner™**
- **Certified Divorce Financial Analyst, Hoffman Divorce Strategies, Inc.**
- **Registered Investment Advisor, Beam Wealth Advisors, Inc.**
- **Regional Director, Institute for Divorce Financial Analysts (2002 to 2011), and Advisory Board Steering Committee as Editorial Chair (2011 to 2013).**

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- **Member through 2019, President (2015 to 2016), Treasurer (2009-2011), Charter Board Member (2003 to 2007) and Vice President (2005-2006) of the New Orleans Alliance of Collaborative Professionals).**
- **Member and Treasurer (2012 to 2015) Louisiana Association of Family and Conciliation Courts.**
- **Qualified as an Expert Witness in the Federal Eastern District Court in Re: William Matthew Black, Debtor in Possession, Case 15-11935 (May 2016), Valuation of a Community Interest in the Thrift Savings Plan.**
- **Qualified as an Expert Witness in the 21st Judicial District Court, Tangipahoa Parish, Louisiana (July 2005 *Cash vs. Cash*).**
- **Qualified as an Expert Witness in the 22nd Judicial District Court, St. Tammany Parish, Louisiana (February 2006 *Graham vs. Graham*, March 2007 *Markey vs. Markey*, August 2007 *Pfingsten vs. Pfingsten*, *Janssen vs. Janssen*, September 2009 *Durel vs. Durel*, Division of a Community and Community Retirement Accounts).**
- **Appointed as the Court's Expert 22nd Judicial District Court, St Tammany Parish, Louisiana (December 2013 *Abbott vs. Silva*, Calculation of Adjusted Gross Income to determine Child Support obligation).**
- **Appointed as the Court's Expert 22nd Judicial District Court, St Tammany Parish, Louisiana (*Crovetto vs. Estate of Jules Crovetto*, *Whittington vs. Whittington*, *Waguespack vs. Waguespack*, *Cahill vs. Cahill*, Division of a Community and Community Retirement Accounts, *Thompson vs. Thompson*, calculation of cash available for temporary and permanent spousal support and recommendation to the Court).**
- **Appointed as the Court's Expert 24th Judicial District Court, Jefferson Parish, Louisiana (March 2018, *Witte vs Erazo*, Division of a Community and March 2018, Reimbursements, *Anderson vs. Anderson*, Division of a Community with Jointly Owned Real Estate and Reimbursement Claims).**
- **Qualified as an Expert Witness in the 23rd Judicial District Court, Ascension Parish, Louisiana (December 2013 *Semple vs. Semple*, Valuation of Social Security Benefits).**

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- **Qualified as an Expert Witness in the Family Court of East Baton Rouge, Louisiana (December 2014 *Williams vs. Williams*, Division of a Community and Community Retirement Accounts).**
- **Qualified as an Expert Witness in the 24th Judicial District, Jefferson Parish (June 2016, *Mika vs. Mika*, Calculation of a Community Interest in a Pension Plan and the Allocation of Withdrawals during the community).**
- **Appointed as the Court's Expert 22nd Judicial District Court, St Tammany Parish, Louisiana (July 2017 *Laborde vs. Laborde*, Calculation of Adjusted Gross Income to determine Child Support obligation).**
- **Appointed as the Court's Expert 22nd Judicial District Court, St Tammany Parish, Louisiana (March 2019 *Demaire vs. Demaire*, Calculation of Adjusted Gross Income to determine Child Support obligation).**
- **Qualified as an Expert Witness in the 27th Judicial District, St. Landry Parish (January 2019, *Wascom vs. Wascom*, Calculation of Income from Retirement Accounts awarded in Community Settlement, for the Purposes of calculating income available for child support.)**
- **Appointed as the Court's Expert 24th Judicial District Court, Jefferson Parish, Louisiana (October 2019 *Fox vs Fox*, conduct a forensic accounting in ledger form, outlining all assets, liabilities and reimbursements).**
- **Qualified as an Expert Witness 22nd Judicial District Court, St Tammany Parish, Louisiana (March 2020 *Kott vs. Kott*, Calculation of Adjusted Gross Income to determine Child Support obligation).**
- **Appointed as the Court's Expert 22nd Judicial District Court, St Tammany Parish, Louisiana (March 2020 *Ankar vs Ankar*, to Determine Income for Child Support Purposes).**
- **Appointed as the Court's Expert 22nd Judicial District Court, St Tammany Parish, Louisiana (April 2020 *Fernandez vs. Fernandez*, Calculation of Adjusted Gross Income to determine Child Support obligation).**
- **Appointed as the Court's Expert 22nd Judicial District Court, St Tammany Parish, Louisiana (October 2020 *Palmisano vs. Serpas*, Calculation of Adjusted Gross Income to determine Child Support obligation).**
- **Attended hearing officer conferences as an expert to assist counsel with the determination of support in the 22nd Judicial District Court, St. Tammany**

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Parish, Louisiana (*Lancaster vs. Lancaster, Thompson vs. Thompson, Theriot vs. Theriot, Silva vs. Silva*).

- **Appointed as the Court's Expert 22nd Judicial District Court, St Tammany Parish, Louisiana (July 2022 *Penton vs Penton*, Valuation and Allocation of Remaining Community Assets, Liabilities & Reimbursement Claims).**
- **Qualified as an Expert 9th Judicial District Court, Rapides Parish, Louisiana (December 2023 *Hebert vs. Hebert*, Valuation and Division of Pensions in Divorce to determine Social Security Offset under Louisiana R.S. 9:2801.1.)**
- **Appointed as Court's Expert Witness Richard J Gianelloni, Jr. vs. Jessica M. Gianelloni, 2023-12880, Div "L", 22nd JDC, Parish of St. Tammany in August, 2023 to make findings and recommendation to the Court in determining community assets, liabilities and reimbursement claims, accounting, separate property claims and Article 121 claims, determine parties income and calculate child support obligations, recommend which parent receives the income tax dependency deduction of the minor children under LA R.S. 9:315.18**
- **Appointed as Court's Expert Angela White-Bazile vs. Curtis Bazile, Jr, 2022-10847, Div "K", 22nd JDC, Parish of St. Tammany in January 2024 to make findings and recommendation to the Court in determining parties income and calculating child support obligation, determining parties reimbursement claims, determining an allocation of the parties community and preparing any necessary Qualified Domestic Relations Orders.**
- **Qualified as an Expert Witness, The Family Court, East Baton Rouge Parish, Louisiana (August 2024 *Romero vs. Romero*, Valuation and Division of Pensions, calculation of value of whole life insurance policy, present value calculation of community interest in LASERS benefit.**
- **Appointed as Court's Expert Jong Wei vs. Song Liu, 2022-10847, Div "P", 24th JDC, Parish of Jefferson in November 2024 to make findings and recommendation to the Court in determining parties income and calculating child and spousal support obligations, determining parties community and reimbursement claims.**
- **Special Master Appointments**
 - **Michael Paul Trahan vs. Shelley Marie Bourg Trahan, No. 2013-14879, Div. "K", 22nd JDC, Parish of St. Tammany. Appointed July 15, 2015 to**

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make recommendations on spousal support and partition of community property.

- **Hai Nguyen vs. Le Hang Lizeroux, No. 2015-12707, Div. “L”, 22nd JDC, Parish of St. Tammany. Appointed September 17, 2015 as the Court’s Appointed to recommend a partition of the parties’ community property.**
- **Carlton A. Simmons vs. Angelina Simmons, No. 2007-15993, Div. “K”, 22nd JDC, Parish of St. Tammany. Appointed April 7, 2016 to make findings and recommendations to the Court in determining, calculating and allocating their community assets, liabilities and reimbursement claims, accounts, separate property claims and Article 121 claims. Other: Any other issue involving complicated legal or factual issues or where exceptional circumstances of the case warrant an appointment.**
- **Carla de la Tour vs. Rene de la Tour, No. 2014-14211, Div. “K”, 22nd JDC, Parish of St. Tammany. Appointed April 8, 2016 to value community property businesses known as WeCare Designs, LLC and Dupre Coins and Precious Metals.**
- **Cathleen Serpas vs. Gary Mark Serpas, No. 2014-10605, Div. “K”, 22nd JDC, Parish of St. Tammany. Appointed October 10, 2016 to make findings and recommendations to the Court in determining, calculating and allocating their community assets, liabilities and reimbursement claims, accounts, separate property claims, Article 121 claims and to determine how Cathleen Serpas is to be paid cash in compliance with an April 30, 2014 stipulation.**
- **Charlotte Dongieux vs. Jeffrey Dongieux, No. 2020-10022 Div. “K”, 22nd JDC, Parish of St. Tammany. Appointed March 27, 2020 to determine the parties’ incomes in accordance with Louisiana R.S. 9:315 and calculate and recommend the parties’ child support obligations and to determine the parties’ incomes and financial needs and calculate and recommend interim spousal support.**
- **Katherine Greiner vs. Joseph N. Greiner III, No. 2011-16236 Div. “K”, 22nd JDC, Parish of St. Tammany. Appointed January 15, 2021 to determine the parties’ incomes in accordance with Louisiana R.S. 9:315 and calculate and recommend the parties’ child support.**
- **Mora vs. Mora 2020-12779, Div “K”, 22nd JDC, Parish of St. Tammany. . Appointed June 1, 2022 to make findings and recommendation to the Court in determining community assets, liabilities and reimbursement claims, accounting, separate property claims and Article 121 claims.**

- **Presentations and Trainings Given:**

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- **“When Financial Planners and Accountants can help the Mediation Divorce Process” Conflict Resolution Mediation Training Seminars, Mandeville, LA (October 2000 and December 2001).**
- **“Why add a Divorce Planner to your Team” Office of Carolyn Ott, Walker, LA (November 2001)**
- **“Assisting attorneys in understanding Pension Plans and Qualified Domestic Relations Orders,” IDFA National Convention, Las Vegas, NV (January 2003)**
- **“Critical Financial Errors in Divorce”, Austin, TX Financial Planning Association, Austin, TX (October 2003), Slidell Bar Association (January 2004) and Hammond Bar Association (March 2004)**
- **“Nuts and Bolts of a Divorce Practice”, IDFA National Conference, New Orleans, LA (February 2004), Phoenix, AZ (October 2004), Las Vegas, NV (June 2005), Toronto, Canada (June 2006)**
- **“Advanced Tips & Techniques for Divorce Financial Professionals”, IDFA Regional Conference, New Orleans, LA (February 2007), Las Vegas, NV, (June 2007)**
- **Basic Interdisciplinary Collaborative DivorceSM Training, New Orleans, LA (April 2005), Hammond, LA (January 2006), Baton Rouge, LA (August 2006), Virginia (November 2006), Canberra, Australia (February 2007), Washington DC, (May 2007, June 2008), Phoenix (December 2009, October 2010), Calgary, Canada (March 2010), Raleigh-Durham, NC (April 2010) , Ontario, CA (June 2012) and New Orleans, LA (October 2015).**
- **Interdisciplinary Collaborative Divorce Trainer Training, Ontario, CA (June 2006).**
- **“Collaborative Divorce, Bayou Style” LSBA Family Law Section Conference, Baton Rouge, LA (May 2005)**
- **Development and Care of Multi-Disciplinary Practice Groups, 6th International Academy of Collaborative Professionals Annual Networking and Educational Forum, Atlanta, GA (October 2005)**
- **The Advantage of Multiple Professionals in the Divorce Process, 6th International Academy of Collaborative Professionals Annual Networking and Educational Forum, Atlanta, GA (October 2005)**
- **Money Matters in Divorce, Iowa Financial Planning Association, Des Moines, IA (November 2005)**
- **Getting Comfortable with Discomfort, 3rd Annual Collaborative Law Spring Retreat, Collaborative Law Institute of Texas, Austin, TX (February 2006)**

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- **Collaborative Divorce for Financial Planners, Massachusetts Financial Planning Association Conference, Boston, MA (May 2006), New Orleans Financial Planning Association, New Orleans, LA (May 2006)**
- **Basic Divorce Finances for Financial Professionals, Covington, LA (May 2006)**
- **Behind the One-Way Mirror: The Power of the Five-way Meeting with Financial and Child Specialists, International Academy of Collaborative Professionals Annual Networking and Educational Forum, Toronto, CA (October 2007)**
- **Primer on Collaborative Divorce, Loyola Law School, New Orleans, LA (February, 2008)**
- **Collaborative Divorce, Advanced Team Training, Phoenix, AZ (April 2008)**
- **Essentials of QDRO's and Pensions, IDFA National Conference, Virginia Beach (June 2008)**
- **The Ultimate Collaborative Workshop, International Academy of Collaborative Professionals Annual Networking and Educational Forum, New Orleans, LA (October 2008)**
- **Avoiding Critical International Financial Errors in Divorce, Collaborative Family Law Group, London, England (January 2009)**
- **Preserving Family Finances: A Team Approach, Association of Family and Conciliation Courts 46th, Annual Conference, New Orleans, Louisiana (May 2009)**
- **Tax Considerations in Settlement Agreements and Working with Financial Specialists, CLE by the Sea, State Bar of Arizona, San Diego, California (July 2009)**
- **Using Seminars to Market to Family Law Attorneys, IDFA National Conference, Chicago, IL (July 2009)**
- **The Role of the Financial Professional in the Collaborative Process, International Academy of Collaborative Professionals Annual Networking and Educational Forum, Minneapolis, MN (October 2009)**
- **Advanced Case Studies, IDFA Advanced Conference, Las Vegas, NV (February 2010)**
- **CDFAs Practitioners' Panel, IDFA Practitioners' Bootcamp, Nashville, TN (April 2012)**
- **Steps to Success, IDFA Workshop, Toronto, CA (June 2012).**
- **Collaborative Divorce Streamlined Protocols Training, Phoenix, AZ (January 2013)**

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- **The Real Financial Cost of Divorce During & After Court, Collateral Damage: Addressing the Hidden Costs to Families and Professionals, AFCC-LA Third Annual State Conference, New Orleans, LA (March 2013)**
- **Collaborative Divorce Streamlined Protocols Training, Phoenix, AZ (January 2013), Los Angeles, CA (June 2013)**
- **Avoiding Financial Errors in Divorce, AFCC-LA South Shore Chapter New Orleans, LA (August 2013),**
- **Collaborative Divorce Two-Day Advanced Streamlined Protocols Training, Tarrytown, New York (September 2013)**
- **The Cost of Divorce, LSU Family Law School Clinic, Robert Lancaster professor (October 2013), 22nd Judicial District Bar Association Family Law Section, Covington, Louisiana (April 2014)**
- **Avoiding Critical Financial Errors in Divorce, AFCC-LA Baton Rouge Chapter (December 2013)**
- **Baby Boomer Divorce, 22nd Judicial District Bar Association, Covington, Louisiana (January 2014), 24th Judicial District Bar Association, Gretna, Louisiana (April 2014), 21st Judicial District Bar Association, Hammond, Louisiana (September 2014), 34th Judicial District Bar Association, Point Clear, Alabama (March 2015)**
- **The Roles of the Different Professions in Family Law Systems, AFCC-LA Fourth Annual State Conference, New Orleans, LA (March 2014)**
- **Writing Effective Memorandums of Understanding, AFCC-LA Fourth Annual State Conference, New Orleans, LA (March 2014)**
- **Pension Strategies, 22nd Judicial District Bar Association, Covington, Louisiana (May 2015), Institute of Divorce Financial Analysts, New Orleans, Louisiana (May 2015)**
- **Collaborative Divorce for Financial Professionals, Institute of Divorce Financial Analysts, New Orleans, Louisiana (May 2015)**
- **101 Ways to Value Retirement Plans & Benefits (co-presenter with Beau Sagona, Esquire), Louisiana State Bar Association Community Property in Louisiana CLE, New Orleans, Louisiana (August 2015)**
- **Mediation of Property and Support, 21st Judicial District, Denham Springs, Louisiana (October 2015)**
- **Family Law Changes, The Tax Cuts and Jobs Act of 2017, 22nd Judicial District Bar Association, Covington (May 2018), 21st Judicial District Bar Association, Hammond Louisiana, (July 2018) 34th Judicial District Bar Association, Biloxi, (August 2018)**

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- **The CARES ACT; Settlement Strategies in Financially Stressed Times. 22nd Judicial District Bar Association, Covington, LA, (July 2020)**
- **Work Smarter, Not Harder; Tips and Tricks with Tech in Trial Practice, Baton Rouge Bar Association, Family Law Section, Baton Rouge, (June 2021)**
- **Financial Planning Considerations for Family Law Practitioners 22nd Judicial District Bar Association, Mandeville, LA, (July 2022), 23rd Judicial District Bar Association, Gonzales, LA, (July 2022)**
- **2023 Pension Update, 23rd Judicial District Bar Association, Gonzales, LA, (July 2023), 21st Judicial District Bar Association, Denham Springs, LA (August 2023)**
- **Collaborative Divorce: What is it and Why do it? Loyola Law School 2024 Family Law Conference, New Orleans, Louisiana, (November 2024)**
- **Partition Pitfalls. Loyola Law School 2024 Family Law Conference, New Orleans, Louisiana, (November 2024)**
- **Articles Written:**
 - **The Changing Role of the Financial Professional in Divorce; AFCC-LA September 2012 Newsletter**
 - **Strategies for Property Settlement and Support Issues under the American Taxpayer Relief Act; AFCC-LA June 2013 Newsletter.**
 - **Blog for website Hoffman Divorce Strategies, January 2020 to current.**
- **Seminars Attended:**
 - **Domestic Law in Louisiana NBI, New Orleans, LA (March 2000)**
 - **Essentials of QDRO's, IDFA, New Orleans, LA (October 2001)**
 - **IDFA Advanced Planning, Burlington, VT (October 2002), Las Vegas, (February 2010), Tampa, FL (Feb 2011)**
 - **IDFA National Convention, Las Vegas, NV (January 2003, June 2005 and June 2007); New Orleans, LA (February 2004), Toronto, Canada (June 2006), Virginia Beach, VA (June 2008), Chicago, IL (July 2009), Denver, CO (June 2010)**
 - **IDFA Regional Convention, Atlanta, GA (May 2003); San Diego, CA (October 2003); Phoenix, AZ (October 2004); New Orleans, LA (February 2005 and February 2007), Philadelphia, PA (October 2005), Reno, NV (February 2008), Tampa, FL (February 2011)**
 - **Demystifying the Evolution of Closely-Held Business/Cross Examining Your Opponents' CPA, Covington Bar Association, LA (May 2003)**

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- **Collaborative DivorceSM Basic Training, New Orleans, LA (April 2003); Phoenix, AZ (September 2004, March 2007, March 2008 and March 2009)**
- **Collaborative DivorceSM Trainers Training, Phoenix, AZ (September 2005)**
- **6th International Academy of Collaborative Professionals Annual Networking and Educational Forum, Atlanta, GA (October 2005)**
- **7th International Academy of Collaborative Professionals Annual Networking and Educational Forum, San Diego, CA (October 2006)**
- **8th International Academy of Collaborative Professionals Annual Networking and Educational Forum, Toronto, Canada (October 2007)**
- **9th International Academy of Collaborative Professionals Annual Networking and Educational Forum, New Orleans, Louisiana (October 2008)**
- **10th International Academy of Collaborative Professionals Annual Networking and Educational Forum, Minneapolis, Minnesota (October 2009)**
- **3rd Annual Collaborative Law Spring Retreat, Austin, TX (February 2006)**
- **Building Vibrant Interdisciplinary Collaborative Practices, New Orleans, LA (August 2006)**
- **Advanced Collaborative Training, Collaborative Divorce Professionals of Arizona, (April 2008)**
- **Preventing Critical Financial Mistakes in Divorce (New Orleans, June 2008)**
- **CLE by the Sea, State Bar of Arizona, (San Diego, California, July 2009)**
- **E-Discovery, IDFA National Conference, Chicago, IL (July 2009)**
- **Insurance and Trusts in Divorce, IDFA National Conference, Chicago, IL (July 2009)**
- **Tracing Funds in Matrimonial Cases, Managing High-Conflict Clients in Divorce, Hot Financial Topics in Family Law and Pre-Nuptial Agreements, IDFA Advanced Conference, Las Vegas, NV (February 2010)**
- **Basic Divorce Mediation Training, Loyola Law School, New Orleans, LA (June 2010)**
- **Special Needs Divorce, Surviving Bankruptcy in Divorce, Advanced Tax Considerations in Divorce, Financial Considerations When Ending Same Sex Relationships, Hot Financial Topics in Family Law, Financial**

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Oversights in the Divorce Decree, IDFA Advanced Conference, Tampa, FL (February 2011)

- **Drafting QDRO, Executive and Deferred Compensation, Business Valuation for the Divorce Financial Professional, Divorce, The New Mortgage Market and Practice Management Techniques, IDFA Conference, Denver, CO (June 2011)**
- **Community Property Partition Procedure, Matrimonial Agreements, Inter-spousal Contracts, and Helpful Clauses in Community Property Partitions and Matrimonial Agreements, Recent Jurisprudential Developments, Knotty Issues in Child Support (including deviations from the guidelines), Differences in Louisiana Public Retirement Programs and Divorce in the Digital Age 2011 LSU Family Law Seminar, Baton Rouge, LA (October 2011)**
- **Dividing Retirement Benefits, Forensic Engagements in Divorce, Financial Tools of Divorce, The Family Business in Divorce, IDFA Conference, San Antonio, TX (October 2011)**
- **Family Court Implications of Internet, Smart Phones & Social Media Cyberstalking, Skills Training in Facilitative Mediation, Association of Family & Conciliation Courts, Louisiana Chapter, Baton Rouge, LA (January 2012)**
- **Lifestyle Analysis, Tracing in Family Law Matters, IDFA Practitioners' Bootcamp, Nashville, TN (April 2012)**
- **B to C: Providing Direct Service to Clients, A View from the Bench, Take Control of Your Business, Case Study: Tax-Effected Property Division Finding Hidden Money Through Forensics, Working as a Financial Neutral, eMarketing your Divorce Practice, Charitable Trusts and Private Foundation in Divorce: Advanced Tax and Estate Planning Strategies, IDFA National Conference 2012 (September 2012)**
- **Right of Privacy in Family Cases, Spousal Support, Managing the Client, Contributing to Education and Training, Professionalism, Recent Legislative Developments, Recent Jurisprudential Developments, 2012 LSU Family Law Seminar, Baton Rouge, LA (September 2012)**
- **Grand Rounds for Collaborative Practitioners (Advanced), A New Approach to Integrating Advocacy and Neutrality to Avoid and Manage Impasse (Advanced), Embodied Attunement, Inter-subjectivity and the Musical Edge of Conflict Transformation (General Interest), International Academy of Collaborative Professionals 13th Annual Networking and Educational Forum, Chicago, IL (October 2012)**

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- **Tax Issues in Divorce, QDRO's and Other Retirement Plan Orders, Social Security Issues in Family Law Cases, Loyola College of Law Annual Family Law Conference, (December 2012)**
- **Collateral Damage: Addressing the Hidden Costs to Families and Professionals, AFCC-LA Third Annual State Conference, New Orleans, LA (March 2013)**
- **Introduction of Electronic Evidence, Hints for a Successful Law Practice, Is Co-mingling Dead? Attacking Judgments and Agreements, 17th Annual LSU Family Law Seminar, Baton Rouge, LA (September 2013)**
- **Restructuring the Family: Incorporating Different Needs & Perspectives into Your Practice - Conference Committee Chairman, AFCC-LA Fourth Annual State Conference, New Orleans, LA (March 2014)**
- **Same Sex Marriage Recognition and Divorce Update, Institute of Divorce Financial Analysts, New Orleans, Louisiana (May 2015)**
- **The Perilous Path; Litigation Principles, Practices and Tips for the Expert Witness, Institute of Divorce Financial Analysts, New Orleans, Louisiana (May 2015)**
- **State of the Economy: Market Signals, Executive Compensation after Dodd-Frank, Decanting Trusts, Protecting Vintage Assets from Souring Relationships, The Forensic Accountant in Mediation: The Secret Under Utilized Asset, 10 Marketing Strategies to Attract High-End Divorce Clients, The Valuation Nightmare of "S" Corporations for Divorcing Spouses, Using Technology to Automate Electronic Discovery and Key Financial Evidence, Beware of Experts Bearing False Gifts, "I Don't Buy It": The Effect of Buy-Sell Agreements in Divorce, The Battle of New Orleans, Debating the Hot Topics in Business Valuation, AICPA/AAML National Conference on Divorce, New Orleans, Louisiana (May 2016)**
- **Basic Procedure in Domestic Cases, Recent Developments in Louisiana Jurisprudence, Evidence, Child Support Update, Complex Issues in Community Property, Special Masters and Court Appointed Experts, Recent Legislative Developments, Final Spousal Support, 20th Annual Family Law Seminar, Baton Rouge, LA, September 2016**
- **The Hallmarks of the Best Family Court Practitioners – Lawyers, Experts and Judges, Recent Developments in Legal Ethics, When and How to Effectively Utilize Mental Health Professionals, The Role of the Special Master in Property Partitions, 22nd Judicial District Family Law CLE, Covington, LA, March 2017**
- **Law, Money and Values, Loyola University, New Orleans, Louisiana (April 2018).**

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- **Taxes and Financial Planning for Divorce, Death, Divorce, and Estate Planning, Women, Money & Divorce, When She Makes More, Finding Solid Ground, Support Strategies, A Look Inside Support Strategies in Gray Divorce, Competent Report Writing, Financial Forensics for Beginners, QDRO Basics, QDRO: Advanced Topics, Divorce and Financial Aid, MEGA: Make Ethics Great Again, IDFA National Conference, Denver, CO (May 2018).**
- **Divorce is a Human Experience, Identity Theft, Travel Safety and Pickpocket Prevention, Maximizing the Role of the Financial Neutral, Cyber Hacking in Divorce Cases of the 21st Century, How to Prepare a Successful Analysis, Essential Knowledge: Family Law Software Basics, Tips and New Features, How to Provide Expert Testimony, Reverse Mortgages, IDFA National Conference, Nashville, TN (May 2019).**
- **Recent Developments in Jurisprudence, Post-Divorce Co-ownership, Income, an Overview and Refresher, Shortcuts and Traps in Partitioning Retirement Benefits, Understanding Matrimonial Agreements and Interspousal Contracts; 24th LSU Annual Family Law Conference, Virtual (September 2020).**
- **Recent Developments in Legislation, Recent Developments in Appellate Jurisprudence, Separate Property, Co-ownership Reimbursements, Child Support Updates, Tax Developments, Interim v. Final Support Proof Issues, Reimbursements- Practical Approach, Bankruptcy Pitfalls and Issues in Family Law; 25th LSU Annual Family Law Conference, Virtual, (November 2021).**
- **Professionalism for Family Court Practitioners, Support Enforcement Court 101, Legislative and Case Law Updates, To Mediate or Not, that is the Question, Hope House: A Path to Justice for Child Abuse Victims, An Inside Look at Family Preservation and Juvenile Court”, Financial Planning Considerations for the Family Law Practitioner, 22nd Judicial District Bar Association Annual Family Law Seminar, Mandeville, LA (June 2022).**
- **Recent Developments in Legislation, Recent Developments in Appellate Jurisprudence, Complications of Co-ownership & Reimbursements for Couples, Proving Reimbursement Claims, Classification of Disability Retirement Benefits, Model Partition Judgment Language and Other Sleep-Inducing QDRO Topics; 26th LSU Annual Family Law Conference, Baton Rouge, Louisiana, (September 2022).**
- **The Role and Opportunities of a Certified QDRO Specialist, IDFA Webinar (August 2023).**

ANDREW K. HOFFMAN CFP®, CDFA™ CQS™

2895 Highway 190, Suite 218, Mandeville, LA 70471

Post Office Box 8902, Mandeville LA 70470-8902

Telephone 985-674-1120 Fax 855-710-6657

andy@hoffmandivorcestrategies.com

www.hoffmandivorcestrategies.com

- **Which Professionals should you have on your tea, Don't Let Silver Divorce Ruin Your Retirement, The Good, Bad and Ugly of Expert Testimony, Collaborative Practice, Landmines to Avoid In Military Divorce, Life Insurance and Annuity Division in Divorce, Family Law Software In Action, Savvy Social Security Planning, Flip the Switch - Go from Difficult Clients to Clients with Difficulties, Masterclass on Life Transitions for CDFA Professionals, IDFA National Conference, Dallas, TX (September 2023).**
- **Legislative Updates, Recent Developments in Family Law, Uniform Child Custody Jurisdiction & Enforcement Act - Loyola Law School 2024 Family Law Conference, New Orleans, Louisiana, (November 2024).**