



QDRO Client Confidential Questionnaire

Client Name _____
 Home Address _____ Phone: _____
 _____ Cell Phone: _____
 SSN _____ Birth Date: _____
 E-Mail _____

Ex-Spouse
 Home Address _____ Phone: _____
 _____ Cell Phone: _____
 SSN _____ Birth Date: _____
 E-Mail _____

Date of Filing _____ Date of Divorce _____ Date of Partition _____
 Judicial District _____ Case No. _____ Division _____
 Judge _____ Date of Marriage _____
 Parish _____ Signed at: _____

Client's Attorney _____ Phone _____ Fax _____
 Address _____ Bar # _____

Other Attorney _____ Phone _____ Fax _____
 Address _____ Bar # _____

***Please attach copies of Partition of Community Property and Divorce Documents if for proper document captioning. For 401(k), Savings Plans and other Defined Contribution Plans please attach the Account Statement at date of filing and all subsequent statements. For defined benefit plans please attach the plan administrator's schedule of projected benefits.**

Other Comments: _____

*LOUISIANA – Marital Portion of Pension will be calculated as of date of filing
 Other States – indicate state _____ and date marital interest ends _____*

Obligation To Provide Accurate Data: I agree to provide Mr. Hoffman with accurate, reliable and complete information. I agree that I will not hold Mr. Hoffman accountable for any errors or omissions in his work product resulting from my failure to provide accurate, reliable and complete information to him.

 Attorney at Law Date