

**ANDREW K. HOFFMAN FCA, CFP®, CDFATM**

**#4 Sanctuary Blvd., Suite 304, Mandeville, LA 70471**

**Post Office Box 8902, Mandeville LA 70470-8902**

**Telephone 985-674-1120 Fax 855-710-6657**

**[lacdfa@bellsouth.net](mailto:lacdfa@bellsouth.net)**

**[www.hoffmandivorcestrategies.com](http://www.hoffmandivorcestrategies.com)**

**PROFESSIONAL BACKGROUND**

- **Certified Divorce Financial Analyst, Institute for Divorce Financial Analysts. Durham, NC, 1999**  
Training in the financial issues of divorce
- **College for Financial Planning, Denver CO**  
CFP Professional Education Program
- **Certified Financial Planner™, College of Financial Planning, Denver, CO, 1996**  
Budgeting, risk evaluation, tax planning, investment management, retirement planning and estate planning
- **Chartered Accountant, Institute of England and Wales, London, England, 1978**  
English equivalent of Certified Public Accountant
- **International Associate Member, American Institute of CPAs®**
- **Member, Institute of Divorce Financial Analysts (IDFA), Institute of Certified Financial Planners, & Institute of Chartered Accountants (London, England).**
- **Sole Practitioner, Certified Financial Planner™ and Certified Divorce Financial Analyst**
- **Securities Licensed (Series 7 and 63) and Insurance Licensed (Life and Health)**
- **Regional Director, Institute for Divorce Financial Analysts (2002 to 2011), and Advisory Board Steering Committee as Editorial Chair (2011 to 2013).**
- **Current Member, President (2015 to present), Treasurer (2009-2011), Charter Board Member (2003 to 2007) and Vice President (2005-2006) of the New Orleans Alliance of Collaborative Professionals).**
- **Member and Treasurer (2012 to 2015) Louisiana Association of Family and Conciliation Courts.**
- **Qualified as an Expert Witness in the Federal Eastern District Court in Re: William Matthew Black, Debtor in Possession, Case 15-11935 (May 2016), Valuation of a Community Interest in the Thrift Savings Plan.**

**ANDREW K. HOFFMAN FCA, CFP®, CDFATM**

**#4 Sanctuary Blvd., Suite 304, Mandeville, LA 70471**

**Post Office Box 8902, Mandeville LA 70470-8902**

**Telephone 985-674-1120 Fax 855-710-6657**

**[lacdfa@bellsouth.net](mailto:lacdfa@bellsouth.net)**

**[www.hoffmandivorcestategies.com](http://www.hoffmandivorcestategies.com)**

- **Qualified as an Expert Witness in the 21<sup>st</sup> Judicial District Court, Tangipahoa Parish, Louisiana (July 2005 *Cash vs. Cash*).**
- **Qualified as an Expert Witness in the 22<sup>nd</sup> Judicial District Court, St. Tammany Parish, Louisiana (February 2006 *Graham vs. Graham*, March 2007 *Markey vs. Markey*, August 2007 *Pfingsten vs. Pfingsten*, *Janssen vs. Janssen*, September 2009 *Durel vs. Durel*, Division of a Community and Community Retirement Accounts).**
- **Appointed as the Court's Expert 22<sup>nd</sup> Judicial District Court, St Tammany Parish, Louisiana (December 2013 *Abbott vs. Silva*, Calculation of Adjusted Gross Income to determine Child Support obligation).**
- **Appointed as the Court's Expert 22<sup>nd</sup> Judicial District Court, St Tammany Parish, Louisiana (*Crovetto vs. Estate of Jules Crovetto*, *Whittington vs. Whittington*, *Waguespack vs. Waguespack*, *Cahill vs. Cahill*, Division of a Community and Community Retirement Accounts).**
- **Qualified as an Expert Witness in the 23<sup>rd</sup> Judicial District Court, Ascension Parish, Louisiana (December 2013 *Semple vs. Semple*, Valuation of Social Security Benefits ).**
- **Qualified as an Expert Witness in the Family Court of East Baton Rouge, Louisiana (December 2014 *Williams vs. Williams*, Division of a Community and Community Retirement Accounts).**
- **Qualified as an Expert Witness in the 24<sup>th</sup> Judicial District, Jefferson Parish (June 2016, *Mika vs. Mika*, Calculation of a Community Interest in a Pension Plan and the Allocation of Withdrawals during the community).**
- **Attended hearing officer conferences to determine support in the 22<sup>nd</sup> Judicial District Court, St. Tammany Parish, Louisiana (*Lancaster vs. Lancaster*, *Thompson vs. Thompson*, *Theriot vs. Theriot*).**
- **Presentations and Trainings Given:**
  - **“When Financial Planners and Accountants can help the Mediation Divorce Process” Conflict Resolution Mediation Training Seminars, Mandeville, LA (October 2000 and December 2001).**
  - **“Why add a Divorce Planner to your Team” Office of Carolyn Ott, Walker, LA (November 2001)**

**ANDREW K. HOFFMAN FCA, CFP®, CDFATM**

**#4 Sanctuary Blvd., Suite 304, Mandeville, LA 70471**

**Post Office Box 8902, Mandeville LA 70470-8902**

**Telephone 985-674-1120 Fax 855-710-6657**

**[lacdfa@bellsouth.net](mailto:lacdfa@bellsouth.net)**

**[www.hoffmandivorcestategies.com](http://www.hoffmandivorcestategies.com)**

- **“Assisting attorneys in understanding Pension Plans and Qualified Domestic Relations Orders,” IDFA National Convention, Las Vegas, NV (January 2003)**
- **“Critical Financial Errors in Divorce”, Austin, TX Financial Planning Association, Austin, TX (October 2003), Slidell Bar Association (January 2004) and Hammond Bar Association (March 2004)**
- **“Nuts and Bolts of a Divorce Practice”, IDFA National Conference, New Orleans, LA (February 2004), Phoenix, AZ (October 2004), Las Vegas, NV (June 2005), Toronto, Canada (June 2006)**
- **“Advanced Tips & Techniques for Divorce Financial Professionals”, IDFA Regional Conference, New Orleans, LA (February 2007), Las Vegas, NV, (June 2007)**
- **Basic Interdisciplinary Collaborative Divorce<sup>SM</sup> Training, New Orleans, LA (April 2005), Hammond, LA (January 2006), Baton Rouge, LA (August 2006), Virginia (November 2006), Canberra, Australia (February 2007), Washington DC, (May 2007, June 2008), Phoenix (December 2009, October 2010), Calgary, Canada (March 2010), Raleigh-Durham, NC (April 2010) , Ontario, CA (June 2012) and New Orleans, LA (October 2015).**
- **Interdisciplinary Collaborative Divorce Trainer Training, Ontario, CA (June 2006).**
- **“Collaborative Divorce, Bayou Style” LSBA Family Law Section Conference, Baton Rouge, LA (May 2005)**
- **Development and Care of Multi-Disciplinary Practice Groups, 6<sup>th</sup> International Academy of Collaborative Professionals Annual Networking and Educational Forum, Atlanta, GA (October 2005)**
- **The Advantage of Multiple Professionals in the Divorce Process, 6<sup>th</sup> International Academy of Collaborative Professionals Annual Networking and Educational Forum, Atlanta, GA (October 2005)**
- **Money Matters in Divorce, Iowa Financial Planning Association, Des Moines, IA (November 2005)**
- **Getting Comfortable with Discomfort, 3rd Annual Collaborative Law Spring Retreat, Collaborative Law Institute of Texas, Austin, TX (February 2006)**
- **Collaborative Divorce for Financial Planners, Massachusetts Financial Planning Association Conference, Boston, MA (May 2006), New Orleans Financial Planning Association, New Orleans, LA (May 2006)**
- **Basic Divorce Finances for Financial Professionals, Covington, LA (May 2006)**

**ANDREW K. HOFFMAN FCA, CFP®, CDFATM**

**#4 Sanctuary Blvd., Suite 304, Mandeville, LA 70471**

**Post Office Box 8902, Mandeville LA 70470-8902**

**Telephone 985-674-1120 Fax 855-710-6657**

**[lacdfa@bellsouth.net](mailto:lacdfa@bellsouth.net)**

**[www.hoffmandivorcestategies.com](http://www.hoffmandivorcestategies.com)**

- **Behind the One-Way Mirror: The Power of the Five-way Meeting with Financial and Child Specialists, International Academy of Collaborative Professionals Annual Networking and Educational Forum, Toronto, CA (October 2007)**
- **Primer on Collaborative Divorce, Loyola Law School, New Orleans, LA (February, 2008)**
- **Collaborative Divorce, Advanced Team Training, Phoenix, AZ (April 2008)**
- **Essentials of QDRO's and Pensions, IDFA National Conference, Virginia Beach (June 2008)**
- **The Ultimate Collaborative Workshop, International Academy of Collaborative Professionals Annual Networking and Educational Forum, New Orleans, LA (October 2008)**
- **Avoiding Critical International Financial Errors in Divorce, Collaborative Family Law Group, London, England (January 2009)**
- **Preserving Family Finances: A Team Approach, Association of Family and Conciliation Courts 46<sup>th</sup>, Annual Conference, New Orleans, Louisiana (May 2009)**
- **Tax Considerations in Settlement Agreements and Working with Financial Specialists, CLE by the Sea, State Bar of Arizona, San Diego, California (July 2009)**
- **Using Seminars to Market to Family Law Attorneys, IDFA National Conference, Chicago, IL (July 2009)**
- **The Role of the Financial Professional in the Collaborative Process, International Academy of Collaborative Professionals Annual Networking and Educational Forum, Minneapolis, MN (October 2009)**
- **Advanced Case Studies, IDFA Advanced Conference, Las Vegas, NV (February 2010)**
- **CDFAT Practitioners' Panel, IDFA Practitioners' Bootcamp, Nashville, TN (April 2012)**
- **Steps to Success, IDFA Workshop, Toronto, CA (June 2012).**
- **Collaborative Divorce Streamlined Protocols Training, Phoenix, AZ (January 2013)**
- **The Real Financial Cost of Divorce During & After Court, Collateral Damage: Addressing the Hidden Costs to Families and Professionals, AFCC-LA Third Annual State Conference, New Orleans, LA (March 2013)**
- **Collaborative Divorce Streamlined Protocols Training, Phoenix, AZ (January 2013), Los Angeles, CA (June 2013)**

**ANDREW K. HOFFMAN FCA, CFP®, CDFATM**

**#4 Sanctuary Blvd., Suite 304, Mandeville, LA 70471**

**Post Office Box 8902, Mandeville LA 70470-8902**

**Telephone 985-674-1120 Fax 855-710-6657**

**[lacdfa@bellsouth.net](mailto:lacdfa@bellsouth.net)**

**[www.hoffmandivorcestategies.com](http://www.hoffmandivorcestategies.com)**

- **Avoiding Financial Errors in Divorce, AFCC-LA South Shore Chapter New Orleans, LA (August 2013),**
- **Collaborative Divorce Two-Day Advanced Streamlined Protocols Training, Tarrytown, New York (September 2013)**
- **The Cost of Divorce, LSU Family Law School Clinic, Robert Lancaster professor (October 2013), 22<sup>nd</sup> Judicial District Bar Association Family Law Section, Covington, Louisiana (April 2014)**
- **Avoiding Critical Financial Errors in Divorce, AFCC-LA Baton Rouge Chapter (December 2013)**
- **Baby Boomer Divorce, 22<sup>nd</sup> Judicial District Bar Association, Covington, Louisiana (January 2014), 24<sup>th</sup> Judicial District Bar Association, Gretna, Louisiana (April 2014), 21<sup>st</sup> Judicial District Bar Association, Hammond, Louisiana (September 2014), 34<sup>th</sup> Judicial District Bar Association, Point Clear, Alabama (March 2015)**
- **The Roles of the Different Professions in Family Law Systems, AFCC-LA Fourth Annual State Conference, New Orleans, LA (March 2014)**
- **Writing Effective Memorandums of Understanding, AFCC-LA Fourth Annual State Conference, New Orleans, LA (March 2014)**
- **Pension Strategies, 22<sup>nd</sup> Judicial District Bar Association, Covington, Louisiana (May 2015), Institute of Divorce Financial Analysts, New Orleans, Louisiana (May 2015)**
- **Collaborative Divorce for Financial Professionals, Institute of Divorce Financial Analysts, New Orleans, Louisiana (May 2015)**
- **101 Ways to Value Retirement Plans & Benefits (co-presenter with Beau Sagona, Esquire), Louisiana State Bar Association Community Property in Louisiana CLE, New Orleans, Louisiana (August 2015)**
- **Mediation of Property and Support, 21<sup>st</sup> Judicial District, Denham Springs, Louisiana (October 2016)**
- **Articles Written:**
  - **The Changing Role of the Financial Professional in Divorce; AFCC-LA September 2012 Newsletter**
  - **Strategies for Property Settlement and Support Issues under the American Taxpayer Relief Act; AFCC-LA June 2013 Newsletter**
- **Seminars Attended:**
  - **Domestic Law in Louisiana NBI, New Orleans, LA (March 2000)**
  - **Essentials of QDRO's, IDFA, New Orleans, LA (October 2001)**
  - **IDFA Advanced Planning, Burlington, VT (October 2002), Las Vegas, (February 2010), Tampa, FL (Feb 2011)**

**ANDREW K. HOFFMAN FCA, CFP®, CDFATM**

**#4 Sanctuary Blvd., Suite 304, Mandeville, LA 70471**

**Post Office Box 8902, Mandeville LA 70470-8902**

**Telephone 985-674-1120 Fax 855-710-6657**

**[lacdfa@bellsouth.net](mailto:lacdfa@bellsouth.net)**

**[www.hoffmandivorcestategies.com](http://www.hoffmandivorcestategies.com)**

- **IDFA National Convention, Las Vegas, NV (January 2003, June 2005 and June 2007); New Orleans, LA (February 2004), Toronto, Canada (June 2006), Virginia Beach, VA (June 2008), Chicago, IL (July 2009), Denver, CO (June 2010)**
- **IDFA Regional Convention, Atlanta, GA (May 2003); San Diego, CA (October 2003); Phoenix, AZ (October 2004); New Orleans, LA (February 2005 and February 2007), Philadelphia, PA (October 2005), Reno, NV (February 2008), Tampa, FL (February 2011)**
- **Demystifying the Evolution of Closely-Held Business/Cross Examining Your Opponents' CPA, Covington Bar Association, LA (May 2003)**
- **Collaborative Divorce<sup>SM</sup> Basic Training, New Orleans, LA (April 2003); Phoenix, AZ (September 2004, March 2007, March 2008 and March 2009)**
- **Collaborative Divorce<sup>SM</sup> Trainers Training, Phoenix, AZ (September 2005)**
- **6<sup>th</sup> International Academy of Collaborative Professionals Annual Networking and Educational Forum, Atlanta, GA (October 2005)**
- **7<sup>th</sup> International Academy of Collaborative Professionals Annual Networking and Educational Forum, San Diego, CA (October 2006)**
- **8<sup>th</sup> International Academy of Collaborative Professionals Annual Networking and Educational Forum, Toronto, Canada (October 2007)**
- **9<sup>th</sup> International Academy of Collaborative Professionals Annual Networking and Educational Forum, New Orleans, Louisiana (October 2008)**
- **10<sup>th</sup> International Academy of Collaborative Professionals Annual Networking and Educational Forum, Minneapolis, Minnesota (October 2009)**
- **3<sup>rd</sup> Annual Collaborative Law Spring Retreat, Austin, TX (February 2006)**
- **Building Vibrant Interdisciplinary Collaborative Practices, New Orleans, LA (August 2006)**
- **Advanced Collaborative Training, Collaborative Divorce Professionals of Arizona, (April 2008)**
- **Preventing Critical Financial Mistakes in Divorce (New Orleans, June 2008)**
- **CLE by the Sea, State Bar of Arizona, (San Diego, California, July 2009)**
- **E-Discovery, IDFA National Conference, Chicago, IL (July 2009)**
- **Insurance and Trusts in Divorce, IDFA National Conference, Chicago, IL (July 2009)**



**ANDREW K. HOFFMAN FCA, CFP®, CDFATM**

**#4 Sanctuary Blvd., Suite 304, Mandeville, LA 70471**

**Post Office Box 8902, Mandeville LA 70470-8902**

**Telephone 985-674-1120 Fax 855-710-6657**

**[lacdfa@bellsouth.net](mailto:lacdfa@bellsouth.net)**

**[www.hoffmandivorcestategies.com](http://www.hoffmandivorcestategies.com)**

- **Tracing Funds in Matrimonial Cases, Managing High-Conflict Clients in Divorce, Hot Financial Topics in Family Law and Pre-Nuptial Agreements, IDFA Advanced Conference, Las Vegas, NV (February 2010)**
- **Basic Divorce Mediation Training, Loyola Law School, New Orleans, LA (June 2010)**
- **Special Needs Divorce, Surviving Bankruptcy in Divorce, Advanced Tax Considerations in Divorce, Financial Considerations When Ending Same Sex Relationships, Hot Financial Topics in Family Law, Financial Oversights in the Divorce Decree, IDFA Advanced Conference, Tampa, FL (February 2011)**
- **Drafting QDRO, Executive and Deferred Compensation, Business Valuation for the Divorce Financial Professional, Divorce, The New Mortgage Market and Practice Management Techniques, IDFA Conference, Denver, CO (June 2011)**
- **Community Property Partition Procedure, Matrimonial Agreements, Interspousal Contracts, and Helpful Clauses in Community Property Partitions and Matrimonial Agreements, Recent Jurisprudential Developments, Knotty Issues in Child Support (including deviations from the guidelines), Differences in Louisiana Public Retirement Programs and Divorce in the Digital Age 2011 LSU Family Law Seminar, Baton Rouge, LA (October 2011)**
- **Dividing Retirement Benefits, Forensic Engagements in Divorce, Financial Tools of Divorce, The Family Business in Divorce, IDFA Conference, San Antonio, TX (October 2011)**
- **Family Court Implications of Internet, Smart Phones & Social Media Cyberstalking, Skills Training in Facilitative Mediation, Association of Family & Conciliation Courts, Louisiana Chapter, Baton Rouge, LA (January 2012)**
- **Lifestyle Analysis, Tracing in Family Law Matters, IDFA Practitioners' Bootcamp, Nashville, TN (April 2012)**
- **B to C: Providing Direct Service to Clients, A View from the Bench, Take Control of Your Business, Case Study: Tax-Effected Property Division Finding Hidden Money Through Forensics, Working as a Financial Neutral, eMarketing your Divorce Practice, Charitable Trusts and Private Foundation in Divorce: Advanced Tax and Estate Planning Strategies, IDFA National Conference 2012 (September 2012)**
- **Right of Privacy in Family Cases, Spousal Support, Managing the Client, Contributing to Education and Training, Professionalism, Recent Legislative**

**ANDREW K. HOFFMAN FCA, CFP®, CDFATM**

**#4 Sanctuary Blvd., Suite 304, Mandeville, LA 70471**

**Post Office Box 8902, Mandeville LA 70470-8902**

**Telephone 985-674-1120 Fax 855-710-6657**

**[lacdfa@bellsouth.net](mailto:lacdfa@bellsouth.net)**

**[www.hoffmandivorcestategies.com](http://www.hoffmandivorcestategies.com)**

**Developments, Recent Jurisprudential Developments, 2012 LSU Family Law Seminar, Baton Rouge, LA (September 2012)**

- **Grand Rounds for Collaborative Practitioners (Advanced), A New Approach to Integrating Advocacy and Neutrality to Avoid and Manage Impasse (Advanced), Embodied Attunement, Intersubjectivity and the Musical Edge of Conflict Transformation (General Interest), International Academy of Collaborative Professionals 13<sup>th</sup> Annual Networking and Educational Forum, Chicago, IL (October 2012)**
- **Tax Issues in Divorce, QDRO's and Other Retirement Plan Orders, Social Security Issues in Family Law Cases, Loyola College of Law Annual Family Law Conference, (December 2012)**
- **Collateral Damage: Addressing the Hidden Costs to Families and Professionals, AFCC-LA Third Annual State Conference, New Orleans, LA (March 2013)**
- **Introduction of Electronic Evidence, Hints for a Successful Law Practice, Is Commingling Dead?, Attacking Judgments and Agreements, 17<sup>th</sup> Annual LSU Family Law Seminar, Baton Rouge, LA (September 2013)**
- **Restructuring the Family: Incorporating Different Needs & Perspectives into Your Practice - Conference Committee Chairman, AFCC-LA Fourth Annual State Conference, New Orleans, LA (March 2014)**
- **Same Sex Marriage Recognition and Divorce Update, Institute of Divorce Financial Analysts, New Orleans, Louisiana (May 2015)**
- **The Perilous Path; Litigation Principles, Practices and Tips for the Expert Witness, Institute of Divorce Financial Analysts, New Orleans, Louisiana (May 2015)**
- **State of the Economy: Market Signals, Executive Compensation after Dodd-Frank, Decanting Trusts, Protecting Vintage Assets from Souring Relationships, The Forensic Accountant in Mediation: The Secret Under Utilized Asset, 10 Marketing Strategies to Attract High-End Divorce Clients, The Valuation Nightmare of "S" Corporations for Divorcing Spouses, Using Technology to Automate Electronic Discovery and Key Financial Evidence, Beware of Experts Bearing False Gifts, "I Don't Buy It": The Effect of Buy-Sell Agreements in Divorce, The Battle of New Orleans, Debating the Hot Topics in Business Valuation, AICPA/AAML National Conference on Divorce, New Orleans, Louisiana (May 2016)**