

Clients of Hoffman Divorce Strategies call 985-674-1120 for Excel template to automatically complete worksheet.

DRAFT FOR DISCUSSION PURPOSES ONLY

NAME



BUDGET WORKSHEET - Expenses

Instructions - enter weekly, monthly or annual expense in the appropriate column. Spreadsheet will calculate a monthly average of all expenses.. Data can be entered into Yellow-highlighted cells

Item	Start Year	End year	Weekly	Monthly	Yearly	Calculated Monthly Average	Notes
Mandatory Retirement						-	
Union Dues						-	
Other Mandatory						-	
Household						-	
Rent						-	
Condo Fee						-	
Homeowners' Insurance						-	
Renters' Insurance						-	
Real Estate Tax						-	
Cable TV						-	
Internet Access						-	
Phone						-	
Household Maintenance						-	
Furniture & Appliance						-	
Painting/Wallpapering						-	
Household Supplies						-	
Maid/Cleaning Service						-	
Lawn Service						-	
Snow Removal						-	
Trash Removal						-	
Utilities - Electricity						-	
Utilities - Gas/Propane Heat						-	
Utilities - Oil Heat						-	
Utilities - Water/Sewer						-	
Utilities - Other (Pool)						-	
Other Household						-	
Other Household						-	
Other Household						-	

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Item	Start Year	End year	Weekly	Monthly	Yearly	Calculated Monthly Average	Notes
Other Household						-	
Other Household						-	
Other Household						-	
Transportation						-	
Car Payments						-	
Car Insurance						-	
Car Gasoline/Oil						-	
Car Maintenance and Repair						-	
Car License/Stickers						-	
Car Other						-	
Tolls						-	
Parking						-	
Public/Alt						-	
Other Transportation						-	
Other Transportation						-	
Other Transportation						-	
Other Transportation						-	
Other Transportation						-	
Other Transportation						-	
Other Transportation						-	
Child						-	
Child Care - Sports Travel						-	
Child Care - Sitters						-	
Child Clothing/School Uniforms						-	
Child Education Supplies						-	
Child Education Books/Fees						-	
Child Education Lunches						-	
Child Education Transportation						-	

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Item	Start Year	End year	Weekly	Monthly	Yearly	Calculated Monthly Average	Notes
Child Education Activities						-	
Child Education Room & Board						-	
Child Grooming						-	
Child Groceries						-	
Child Medical Doctor						-	
Child Medical Dentist						-	
Child Medical Optical						-	
Child Medical Medication						-	
Child Allowance						-	
Child Lessons and Supplies						-	
Child Vacation and Camp						-	
Child Camp						-	
Child Entertainment						-	
Child Tutors						-	
Other Child Expenses						-	
Other Child Expenses						-	
Other Child Expenses						-	
Other Child Expenses						-	
Other Child Expenses						-	
Other Child Expenses						-	
Other Child Expenses						-	
Other Child Expenses						-	
Other Child Expenses						-	
Personal						-	
Bank Fees						-	
Cell Phone						-	
Cigarettes						-	
Clothes						-	

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Item	Start Year	End year	Weekly	Monthly	Yearly	Calculated Monthly Average	Notes
Dry Cleaning						-	
Education for Party						-	
Charitable						-	
Church/Synagogue/Mosque etc						-	
Credit Union (loan)						-	
Deferred Compensation						-	
Dues/Clubs						-	
Employment Uniforms						-	
Employment Unreimbursed Travel						-	
Employment Unreimbursed Education						-	
Entertainment						-	
Food/Groceries						-	
Gifts						-	
Hair						-	
Horseback Riding						-	
Laundry						-	
Legal and Accounting						-	
Liquor, Beer, Wine						-	
Lottery Tickets						-	
Manicure/Pedicure						-	
Personal Property Insurance						-	
Pets						-	
Previous Relationship Child Support						-	
Previous Relationship Alimony						-	
Restaurants						-	
Savings						-	
Stamps and Stationery						-	
Sports/Hobbies/Lessons						-	

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Item	Start Year	End year	Weekly	Monthly	Yearly	Calculated Monthly Average	Notes
Subscriptions, Books						-	
Tax - Local Income Tax						-	
Therapist/Counselor						-	
Toiletries/Grooming/Drug Store						-	
Travel						-	
Vacations						-	
Voluntary Retirement						-	
Other Personal						-	
Other Personal						-	
Other Personal						-	
Other Personal						-	
Other Personal						-	
Other Personal						-	
Other Personal						-	
Other Personal						-	
Health and Medical						-	
Health Insurance						-	
Dental Insurance						-	
Disability Insurance						-	
Medical/Doctor						-	
Dental						-	
Drug & Prescription						-	
Optical						-	
Orthodontist						-	
Other Health						-	
Other Health						-	
Other Health						-	
Other Health						-	

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Item	Start Year	End year	Weekly	Monthly	Yearly	Calculated Monthly Average	Notes
Other Health						-	
Payroll Deductions						-	If you have supplied payroll information (eg paystubs) Hoffman Divorce Strategies can enter this info.
Payroll: Mandatory Retirement						-	
Payroll: Medical Flexible Spending Account						-	
Payroll: Archer Medical Savings Account						-	
Payroll: Child Care Flexible Spending Acct						-	
Payroll: Health Savings Account						-	
Payroll: Savings Plan Contribution						-	
Payroll: Other Mandatory						-	
Payroll: IRA 401k Contribution By Employee						-	
Payroll: Union Dues						-	
Payroll: Charitable Contribution						-	
Payroll: Nondeductible Health Insurance						-	
Payroll: Nondeductible Dental Insurance						-	
Payroll: Nondeductible Optical Insurance						-	
Payroll: Nondeductible Disability Insurance						-	
Payroll: Nondeductible Life Insurance						-	
Payroll: Nondeductible Parking						-	
Payroll: Other Loan Repayment						-	
Payroll: Child Support for Prior Relationship						-	
Payroll: Child Support for This Relationship						-	
Payroll: Other Non-deductible						-	
Payroll: Other Non-deductible						-	
Payroll: Other Non-deductible						-	
Payroll: Other Non-deductible						-	

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Item	Start Year	End year	Weekly	Monthly	Yearly	Calculated Monthly Average	Notes
Real Estate Expenses (Vacation Home)						-	If more than one vacation property, call Hoffman Divorce Strategies at 985-674-1120
Condo Fee						-	
Homeowners' Insurance						-	
Real Estate Tax						-	
Cable TV						-	
Internet Access						-	
Phone						-	
Household Maintenance						-	
Furniture & Appliance						-	
Painting/Wallpapering						-	
Household Supplies						-	
Maid/Cleaning Service						-	
Lawn Service						-	
Snow Removal						-	
Trash Removal						-	
Utilities - Electricity						-	
Utilities - Gas/Propane Heat						-	
Utilities - Oil Heat						-	
Utilities - Water/Sewer						-	
Utilities - Other						-	
Other Household						-	
Unused Expense #1						-	
Unused Expense #2						-	
Unused Expense #3						-	
Unused Expense #4						-	
Unused Expense #5						-	

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Item	Start Year	End year	Weekly	Monthly	Yearly	Calculated Monthly Average	Notes
Unused Expense #6						-	
Unused Expense #7						-	
Unused Expense #8						-	
Total			\$ -	\$ -	\$ -	\$ -	

Calculated Amount should be the same as total

-

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BUDGET WORKSHEET - Rental Property

Instructions - enter weekly, monthly or annual income /expense in the appropriate column. Spreadsheet will calculate a monthly average of all expenses.. Data can be entered into Yellow-highlighted cells. Red cells can be renamed.



Item	Start Year	End year	Weekly	Monthly	Yearly	Calculated Monthly Average	Notes
RE: Condo Fee						-	
RE: Insurance						-	
RE: Real Estate Tax						-	
RE: Cable TV						-	
RE: Internet Access						-	
RE: Phone						-	
RE: Household Maintenance						-	
RE: Furniture & Appliance						-	
RE: Painting/Wallpapering						-	
RE: Household Supplies						-	
RE: Maid/Cleaning Service						-	
RE: Lawn Service						-	
RE: Snow Removal						-	
RE: Trash Removal						-	
RE: Utilities - Electricity						-	
RE: Utilities - Gas/Propane Heat						-	
RE: Utilities - Oil Heat						-	
RE: Utilities - Water/Sewer						-	
RE: Utilities - Other						-	
RE: Other Household						-	
RE: Other Household							
RE: Depreciation							Enter start and end year if known
RE: Monthly Debt Service							Attach copy of most recent mortgage statement
Unused Expense #1						-	
Unused Expense #2						-	
Unused Expense #3						-	

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Item	Start Year	End year	Weekly	Monthly	Yearly	Calculated Monthly Average	Notes
Unused Expense #4						-	
Unused Expense #5						-	
Unused Expense #6						-	
Unused Expense #7						-	
Unused Expense #8						-	
Rental Expense		\$-	\$ -	\$ -	\$ -	-	

Net Rental Income

\$ -

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Item	Start Year	End year	Weekly	Monthly	Yearly	Calculated Monthly Average	Notes
RE: Condo Fee						-	
RE: Insurance						-	
RE: Real Estate Tax						-	
RE: Cable TV						-	
RE: Internet Access						-	
RE: Phone						-	
RE: Household Maintenance						-	
RE: Furniture & Appliance						-	
RE: Painting/Wallpapering						-	
RE: Household Supplies						-	
RE: Maid/Cleaning Service						-	
RE: Lawn Service						-	
RE: Snow Removal						-	
RE: Trash Removal						-	
RE: Utilities - Electricity						-	
RE: Utilities - Gas/Propane Heat						-	
RE: Utilities - Oil Heat						-	
RE: Utilities - Water/Sewer						-	
RE: Utilities - Other						-	
RE: Other Household						-	
RE: Other Household						-	
RE: Depreciation							Enter start and end year if known
RE: Monthly Debt Service							Attach copy of most recent mortgage statement
Unused Expense #1						-	
Unused Expense #2						-	
Unused Expense #3						-	

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Unused Expense #5						-	
Unused Expense #6						-	
Unused Expense #7						-	
Unused Expense #8						-	
Rental Expense		\$-	\$ -	\$ -	\$ -	-	

Net Rental Income

\$ -

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RE: Internet Access						-	
RE: Phone						-	
RE: Household Maintenance						-	
RE: Furniture & Appliance						-	
RE: Painting/Wallpapering						-	
RE: Household Supplies						-	
RE: Maid/Cleaning Service						-	
RE: Lawn Service						-	
RE: Snow Removal						-	
RE: Trash Removal						-	
RE: Utilities - Electricity						-	
RE: Utilities - Gas/Propane Heat						-	
RE: Utilities - Oil Heat						-	
RE: Utilities - Water/Sewer						-	
RE: Utilities - Other						-	
RE: Other Household						-	
RE: Other Household							
RE: Depreciation							Enter start and end year if known
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Rental Expense		\$-	\$ -	\$ -	\$ -	-	

Net Rental Income

\$ -

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RE: Phone						-	
RE: Household Maintenance						-	
RE: Furniture & Appliance						-	
RE: Painting/Wallpapering						-	
RE: Household Supplies						-	
RE: Maid/Cleaning Service						-	
RE: Lawn Service						-	
RE: Snow Removal						-	
RE: Trash Removal						-	
RE: Utilities - Electricity						-	
RE: Utilities - Gas/Propane Heat						-	
RE: Utilities - Oil Heat						-	
RE: Utilities - Water/Sewer						-	
RE: Utilities - Other						-	
RE: Other Household						-	
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Unused Expense #7						-	
Unused Expense #8						-	
Rental Expense		\$-	\$ -	\$ -	\$ -	-	

Net Rental Income

\$ -

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RE: Furniture & Appliance						-	
RE: Painting/Wallpapering						-	
RE: Household Supplies						-	
RE: Maid/Cleaning Service						-	
RE: Lawn Service						-	
RE: Snow Removal						-	
RE: Trash Removal						-	
RE: Utilities - Electricity						-	
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RE: Utilities - Oil Heat						-	
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Unused Expense #7						-	
Unused Expense #8						-	
Rental Expense		\$-	\$ -	\$ -	\$ -	-	

Net Rental Income

\$ -